

# Harbor Front Family Chiropractors, LLC

707 N. Washington Ave. Ludington, MI 49431

Phone (231) 845-7800 www.ludingtonchiropractors.com Fax (231)845-7885

Please fill out this form as completely and accurately as possible.

Today's Date \_\_\_\_\_ Patient File # \_\_\_\_\_

## PERSONAL DATA

Name \_\_\_\_\_ Age \_\_\_\_\_ Date of Birth \_\_\_\_\_

Parents' names (if you are under 18) \_\_\_\_\_

Home Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone (\_\_\_\_\_) \_\_\_\_\_ Business Phone (\_\_\_\_\_) \_\_\_\_\_

Cell Phone (\_\_\_\_\_) \_\_\_\_\_ E-Mail Address \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Marital Status  S  M  D  W Spouse/Partner's Name: \_\_\_\_\_

Names and ages of children \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

## REASON FOR SEEKING CHIROPRACTIC CARE

What concerns do you feel Harbor Front Family Chiropractors can address for you?

\_\_\_\_\_

Are these concerns affecting your quality of life? (Please circle only those applicable to you)

Work Y N                      Driving Y N                      Sleep Y N

School Y N                      Walking Y N                      Sitting Y N

Exercise/sports Y N                      Eating Y N                      Other Y N

## HEALTH CARE PRACTITIONER HISTORY

Have you ever received Chiropractic care?  Y  N      Name of D.C. \_\_\_\_\_

How long under care?  \_\_\_\_\_ days    \_\_\_\_\_ weeks    \_\_\_\_\_ months    \_\_\_\_\_ years

Date of last visit: \_\_\_\_\_ Why did you stop?

\_\_\_\_\_

How was your experience? \_\_\_\_\_

Have you consulted, or do you regularly consult, any of the following providers? (Check all that apply.)

Medical Physician    Naturopath    Acupuncturist    Homeopath

Massage Therapist    Psychotherapist    Energy Healer    Dentist

Reason why: \_\_\_\_\_

## FOR WOMEN ONLY

Are you pregnant?  Y    N Possible / Unknown

If pregnant Due date? \_\_\_\_\_ Name of OBGYN or Midwife: \_\_\_\_\_

If x-rays are recommended, your signature is required to indicate that you are **not pregnant**.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# HEALTH, WELLNESS AND CHIROPRACTIC CARE

The primary system in the body, which coordinates health, is the CENTRAL NERVE SYSTEM. The vertebrae, the bones of the spinal column, surround and protect the delicate NERVE SYSTEM. Chiropractors are specialists trained in "early detection" of injury to the SPINE AND NERVE SYSTEM.

The information below will help us to see the types of PHYSICAL, EMOTIONAL and CHEMICAL stressors you have been subjected to and **how they may relate to your present spinal, nerve and health status.**

## CURRENT PHYSICAL STRESS

Please describe your usual work position and how long you maintain it during the day. For example, do you work at a computer, talk on the phone or stand at a machine for most of the day?

Does your job require regular airline travel and hotel stays? Y N If yes, how often? \_\_\_\_\_

How long is your daily commute? \_\_\_\_\_ How many hours do you typically work in a week? \_\_\_\_\_

How many hours per week do you watch T.V.? \_\_\_\_ Are you sitting or lying on a couch? \_\_\_\_\_

Please describe your exercise/sports program including type and frequency:

How many hours of sleep do you typically get each night? \_\_\_\_\_ Do you sleep well? Y N

Do you ever sleep on your stomach? Y N How old is your mattress? \_\_\_\_\_

Do you wear orthotics (foot supports) or a heel life? Y N If yes, for how many years? \_\_\_\_\_

Do you use a cervical pillow? Y N

## PAST PHYSICAL TRAUMAS

**Please Circle:** Were you born at home or in a hospital?

Medication used? Y N C-section? Y N Forceps/vacuum? Y N

Did you have any **significant childhood injuries**? (fractures, stitches, falls, sports-related, etc.) Please list dates, injury and treatment: \_\_\_\_\_

Have you had any **surgeries or significant adult injuries**? Please list dates, injury and treatment: \_\_\_\_\_

Have you had any **automobile accidents or work-related injuries**?

Date: \_\_\_\_\_ driver/front passenger/rear passenger Seatbelt? Y N Airbag discharged? Y N

Injuries: \_\_\_\_\_ Care received: \_\_\_\_\_

Date: \_\_\_\_\_ driver/front passenger/rear passenger Seatbelt? Y N Airbag discharged? Y N

Injuries: \_\_\_\_\_ Care received: \_\_\_\_\_

## EMOTIONAL STRESS

Please indicate if you have experienced any of the emotional stresses below:

Childhood trauma Y N

Loss of loved one Y N

Abuse Y N

Work or school Y N

Divorce/separation Y N

Financial Y N

Lifestyle change Y N

Parents divorce Y N

Illness Y N

## CHEMICAL STRESS

Chemical stress can occur when a substance, that is toxic to the body, is breathed, injected, taken by mouth, or placed on the skin (e.g., food allergies, drug reactions, exposure to chemicals in the air, etc.)

The following will reveal exposures you may have had.

Were you **vaccinated**? Y N If yes, did you have a **reaction**? Y N

Have you been **exposed to** any of the following on a regular basis, past or present?

Toxic chemicals  Radiation  Second hand smoke  Chemotherapy  Drug therapy  Other

If yes, please explain: \_\_\_\_\_

Do you have any **food allergies**? Y N If yes, please list: \_\_\_\_\_

How many **fast food meals** do you eat per week? \_\_\_\_\_

How many **alcoholic beverages** do you drink per week? \_\_\_\_\_

Do you smoke **tobacco products**? Y N If yes, how many packets per day? \_\_\_\_\_

How many glasses of **water** do you drink per day? \_\_\_\_\_

How many **caffeinated beverages** (coffee, tea, soda) do you drink per day? \_\_\_\_\_

Are you currently on **prescription** or **over-the counter medication**? Y N Please list, indicating dose & frequency \_\_\_\_\_

Please list any **nutritional supplements** you are taking: \_\_\_\_\_

How do you rate your **physical health**? Excellent Good Fair Poor

## QUALITY OF LIFE

How do you rate your **emotional/mental health**? Excellent Good Fair Poor

How do you rate your overall "**quality of life**"? Excellent Good Fair Poor

## EXPECTATIONS

I would like to have the following benefits from **Chiropractic Care**: (Check all that apply)

- \_\_\_\_ Relief of a symptom or problem
- \_\_\_\_ Relief and prevention of a symptom or problem
- \_\_\_\_ Healthier spine and nerve system
- \_\_\_\_ Optimal health on all levels

What are your top three health goals?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

*I hereby certify that the information provided is true and accurate.*

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

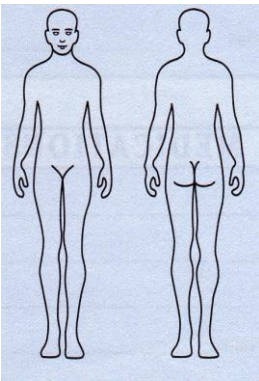
# CHIROPRACTIC CLINICAL OBJECTIVE

Physical, emotional and chemical STRESSES, common to our contemporary lifestyles, can result in misalignment of the spinal column causing damage to the nerve system. The result is a condition called Vertebral Subluxation. The Chiropractic exam/evaluation is specifically designed to detect Vertebral Subluxations in all phases of their progression.

Many common symptoms and conditions are caused by the interference and stress on the nerve system. Please place a (X) on conditions that you are currently suffering from and a (O) on any conditions you have had in the past.

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Arthritis                    | <input type="checkbox"/> Headache                                      | <input type="checkbox"/> Asthma                                      |
| <input type="checkbox"/> Back Curvature               | <input type="checkbox"/> Migraine Headache                             | <input type="checkbox"/> Chest Pain                                  |
| <input type="checkbox"/> Mental / Emotional Disorders | <input type="checkbox"/> Neck Pain R/L                                 | <input type="checkbox"/> Difficult Breathing                         |
| <input type="checkbox"/> Diabetes                     | <input type="checkbox"/> Shoulder Pain R/L                             | <input type="checkbox"/> Heart Problems                              |
| <input type="checkbox"/> Swollen or Painful Joints    | <input type="checkbox"/> Numbness or Tingling<br>in arms, or hands R/L | <input type="checkbox"/> Heart Attack                                |
| <input type="checkbox"/> Convulsions / Epilepsy       | <input type="checkbox"/> Carpal Tunnel Syndrome R/L                    | <input type="checkbox"/> Stroke                                      |
| <input type="checkbox"/> Skin Problems                | <input type="checkbox"/> Dizziness                                     | <input type="checkbox"/> Bruit                                       |
| <input type="checkbox"/> Bruise Easily                | <input type="checkbox"/> Ringing in Ears                               | <input type="checkbox"/> High / Low Blood Pressure                   |
| <input type="checkbox"/> Cancer                       | <input type="checkbox"/> Hearing Loss                                  | <input type="checkbox"/> Varicose Veins                              |
| <input type="checkbox"/> Allergies                    | <input type="checkbox"/> Loss of Balance                               | <input type="checkbox"/> Liver Trouble                               |
| <input type="checkbox"/> Frequent Colds               | <input type="checkbox"/> Digestive Problems                            | <input type="checkbox"/> Gall Bladder Trouble                        |
| <input type="checkbox"/> Upper Back Pain / Stiffness  | <input type="checkbox"/> Depression                                    | <input type="checkbox"/> Mid Back Pain / Stiffness                   |
| <input type="checkbox"/> Excessive Gas                | <input type="checkbox"/> Attention Disorder                            | <input type="checkbox"/> Pain with cough, or strain                  |
| <input type="checkbox"/> Constipation / Diarrhea      | <input type="checkbox"/> Anxiety Disorder                              | <input type="checkbox"/> Hip Pain                                    |
| <input type="checkbox"/> Prostate Problems            | <input type="checkbox"/> Eating Disorder                               | <input type="checkbox"/> Low Back Pain / Stiffness                   |
| <input type="checkbox"/> Impotence                    | <input type="checkbox"/> Trouble Concentrating                         | <input type="checkbox"/> Sciatica                                    |
| <input type="checkbox"/> Kidney Problems              | <input type="checkbox"/> Loss of memory                                | <input type="checkbox"/> Numbness or Tingling in<br>legs or feet R/L |
| <input type="checkbox"/> Frequent Urination           | <input type="checkbox"/> Ear Infection                                 | <input type="checkbox"/> Muscle Tightness                            |
| <input type="checkbox"/> Menstrual Problems / PMS     | <input type="checkbox"/> Learning Disability                           | <input type="checkbox"/> Trouble sleeping                            |
| <input type="checkbox"/> Menopausal problems          |  |  |

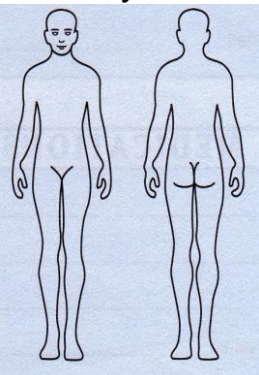
## Primary Health Concern:



- o Please indicate the location of your pain or discomfort on the diagram
- o When did this problem start? \_\_\_\_\_
- o Have you ever had this problem before?  No  Yes If yes, when \_\_\_\_\_
- o Please indicate quality of the pain:
  - Dull  Burning  Numb  Stabbing  Tingling  Cramping
- o Does this pain radiate or travel?  No  Yes If yes, please indicate on diagram
- o Please indicate the severity of the pain on a scale from 1-10 (1 minor pain 10 major pain) 1----2----3----4----5----6----7----8----9----10
- o What makes this pain or condition better? \_\_\_\_\_ Worse? \_\_\_\_\_
- o What have you done to treat this problem? \_\_\_\_\_

## Office Use Only:

## Secondary Health Concern:



- o Please indicate the location of your pain or discomfort on the diagram
- o When did this problem start? \_\_\_\_\_
- o Have you ever had this problem before?  No  Yes If yes, when \_\_\_\_\_
- o Please indicate quality of the pain:
  - Dull  Burning  Numb  Stabbing  Tingling  Cramping
- o Does this pain radiate or travel?  No  Yes If yes, please indicate on diagram
- o Please indicate the severity of the pain on a scale from 1-10 (1 minor pain 10 major pain) 1----2----3----4----5----6----7----8----9----10
- o What makes this pain or condition better? \_\_\_\_\_ Worse? \_\_\_\_\_
- o What have you done to treat this problem? \_\_\_\_\_

## Office Use Only:

# HARBOR FRONT FAMILY CHIROPRACTORS, LLC

## TERMS OF ACCEPTANCE

When a patient seeks chiropractic health care and we accept a patient for such care, it is essential for both to be working towards the same objective.

Chiropractic has only one goal. It is important that each patient understand both the objective and the method that will be able to attain it. This will prevent any confusion or disappointment.

**Adjustment:** *An adjustment is the specific application of forces to facilitate the body's correction of vertebral subluxation. Our chiropractic method of correction is by specific adjustments of the spine.*

**Health:** *A state of optimal physical, mental and social well-being, not merely the absence of disease or infirmity.*

**Vertebral Subluxation:** *A misalignment of one or more of the 24 vertebra in the spinal column which causes alteration of nerve function and interference to the transmission of mental impulses, resulting in a lessening of the body's innate ability to express its maximum health potential.*

We do not offer to diagnose or treat any disease or condition other than vertebral subluxation. However, if during the course of a chiropractic spinal evaluation, we encounter non-chiropractic or unusual findings, we will advise you. If you desire advice, diagnosis or treatment for those findings, we will recommend that you seek the services of a health care provider who specializes in that area.

Regardless of what the disease is called, we do not offer to treat it. Nor do we offer advice regarding treatment prescribed by others. **OUR ONLY PRACTICE OBJECTIVE** is to eliminate a major interference to the expression of the body's innate wisdom. Our only method is specific adjusting to correct vertebral subluxations.

I, \_\_\_\_\_ have read and fully understand the above statements.  
(print name)

All questions regarding the doctor's objectives pertaining to my care in this office have been answered to my complete satisfaction.

I therefore accept chiropractic care on this basis.

\_\_\_\_\_  
(signature)

\_\_\_\_\_  
(date)

### **Consent to evaluate and adjust a minor child**

I, \_\_\_\_\_ being the parent or legal guardian of \_\_\_\_\_ have read and fully understand the above terms of acceptance and hereby grant permission for my child to receive chiropractic care.

# HARBOR FRONT FAMILY CHIROPRACTORS, LLC

## INSURANCE ASSIGNMENT AGREEMENT

*This office is pleased to accept your case on an insurance assignment basis as soon as your insurance company or responsible party verifies your coverage. We will file your claim forms to assist you in every way we can for reimbursement.*

*However, it must be understood that insurance contracts are between you, the patient, and your insurance company; you are responsible for any amount not paid by your insurance company.*

*In accepting your insurance on assignment we are extending you credit. We will extend a credit limit of \$50.00. This courtesy may be withdrawn if circumstances below warrant it.*

1. Our office does **not** guarantee that your insurance will pay. You will need to make every attempt to obtain verification of your policy coverage. However, if for any reason, your insurance claim is denied, you are responsible for the full amount of your bill.
2. Deductibles must be confirmed and satisfied prior to assignment being enacted.
3. Your insurance contract may state that you have a maximum monetary yearly benefit or visit benefit. Once you have reached your limit, we have cash plans that we can transfer you to.
4. Your insurance should pay within 30 days. If your insurance has not paid within 60 days, then you are required to pay the balance due. You will be reimbursed by your insurance company if and when it pays.
5. We will continue to bill your insurance on 30 day cycles as long as you are receiving active chiropractic care in this office.
6. Our office will not enter into a dispute with your insurance company over your claim. This is your responsibility and obligation.
7. If you choose to cease or dismiss yourself from care without the doctor's authorization, the balance of your account is due and payable in full at time of your discontinuance even if your insurance has been filed. If and when your insurance pays, the remainder will be credited/refunded once you have a zero balance.
8. Any special arrangement regarding finances must be signed by the doctor and patient and/or their representatives.
9. Any balances beyond 30 days will be assessed a \$10 late fee. Any balances beyond 90 days will be assessed to collections which could potentially double your balance for any legal or collections fees incurred.

If you understand and agree with all the above policies, sign your name below and we will accept your insurance assignment as stated above.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Staff Signature

# HARBOR FRONT FAMILY CHIROPRACTORS, LLC

## ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

This notice is effective as of November 28, 2005. By signing and dating below, I acknowledge that I was given the opportunity to read Harbor Front Family Chiropractors' Notice of Privacy Practices.

Print Name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Consent for Care:

By signing below, I voluntarily consent to chiropractic care. I understand that I am under the care and supervision of Merisa Stokely-Toellner and Christopher Toellner, D.C. and it is the responsibility of the staff to carry out the instruction of the said chiropractors.

### Consent for Release of Information:

By signing below, I authorize Harbor Front Family Chiropractors to release any medical or other information necessary to process this claim. I also request payment of government benefits either to myself or to the party who accepts assignment.

### Assignment of Benefits:

By signing below, I hereby authorize payment of medical benefits to Harbor Front Family Chiropractors.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\_\_\_\_\_  
Personal Representative Printed

\_\_\_\_\_  
Personal Representative Signature

\_\_\_\_\_  
Description of personal representative's authority to act for the patient

\_\_\_\_\_  
Date

**If acknowledgement could not be obtained from the patient,  
the reasons must be documented below.**

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\_\_\_\_\_  
Authorized Staff Signature and Date

# Chiropractic Insurance Verification

Harbor Front Family Chiropractors, LLC  
Dr. Merisa Stokely-Toellner, Dr. Christopher Toellner

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

## Insurance Information

Type of Insurance: \_\_\_\_\_ Phone #: \_\_\_\_\_

Contract #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insured's Name: \_\_\_\_\_ Insured's DOB: \_\_\_\_\_

Relation to Insured: \_\_\_\_\_ Insured's Employer: \_\_\_\_\_

Additional Insurance? YES / NO If YES, Type of INS: \_\_\_\_\_

Contract # \_\_\_\_\_ Group#: \_\_\_\_\_

Additional info: \_\_\_\_\_

Effective Date of Policy: \_\_\_\_\_

Is the policy? Calendar / Yearly

Individual Deductible: \_\_\_\_\_ Family Deductible: \_\_\_\_\_ Does it apply to Chiropractic? YES / NO

Has deductible been met? YES / NO If NO, how much has been met? \_\_\_\_\_

Is there a yearly maximum \$ amount for chiropractic? \_\_\_\_\_

X-Ray coverage? YES / NO

X-Ray Co-Pay? \_\_\_\_\_ Does Deductible apply to X-Rays? YES / NO

Initial visit (exam) coverage/copay? \_\_\_\_\_ Visit Co-Pay? \_\_\_\_\_

Limit to # of Visits? \_\_\_\_\_ Is this # combined with any other services? \_\_\_\_\_

How many visits are left? \_\_\_\_\_

Additional Coverage Info: \_\_\_\_\_

Is there an HSA (health savings account) associated with this policy? YES / NO

Date looked up: \_\_\_\_\_ Internet / Phone

Representative Name: \_\_\_\_\_ Signature : \_\_\_\_\_